

DocuMate scanner user's guide

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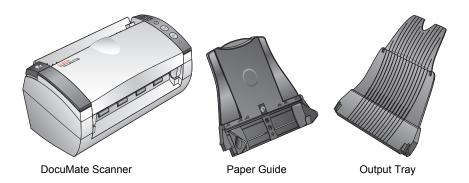
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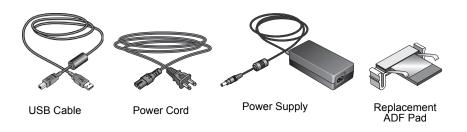
Welcome

Your new Xerox DocuMate scanner can quickly scan single-sided or double-sided stacks of color and black-and-white documents and place their images on your computer.

What's in the Box

Before proceeding with the installation, check the contents of the box to make sure that all parts are included. If any items are missing or damaged, contact the dealer where you purchased the scanner.







Two CDs Disc 1 and Disc 2



Buttons Label

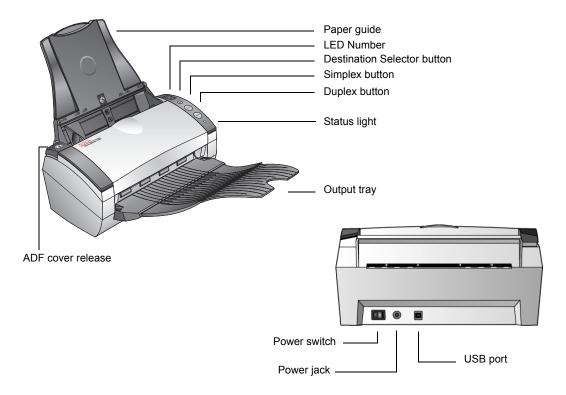


Quick Install Guide



Technical Support Card

The Xerox DocuMate Scanner



Paper guide—Holds documents in place. Adjusts to fit the document width.

LED Number—Shows the current scan setting for the Simplex and Duplex scanning buttons. A scan setting includes resolution, file type, brightness, color or black and white, destination, and so on.

Destination Selector button—Selects the scan setting for the Simplex and Duplex buttons. Press to cycle through the nine settings.

Simplex button—Press to scan a one-sided document.

Duplex button—Press to scan a two-sided document.

Status light—Shows the scanner's status. A rapidly flashing green light indicates the scanner is preparing to scan. A steady green light indicates the scanner is ready to scan. Refer to the Troubleshooting section for additional details.

Output tray—Holds documents after scanning through the automatic document feeder (ADF).

ADF cover release—Opens the cover on the ADF.

Power switch—On/Off power switch.

Power jack—Connects the power cord to the scanner.

Universal Serial Bus (USB) port—Connects the scanner to the computer.

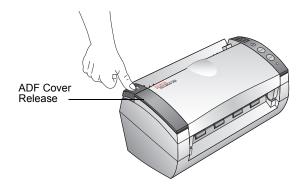
Installation

Installation is a quick, four-step process:

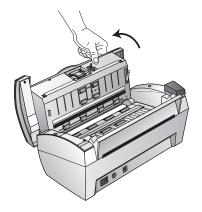
- 1. Unpack the scanner
- 2. Assemble the scanner
- 3. Install the software
- 4. Power on and connect the scanner

Step 1: Unpack the Scanner

- 1. Remove the shipping tape from the top and bottom of your scanner.
- 2. Carefully remove the protective foam from the ADF cover release and then press it to release the automatic document feeder cover.



3. Open the cover.



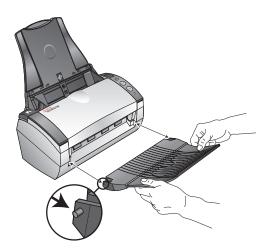
4. Carefully remove any foam that may have gotten inside the document feeder, and then close the cover.

Step 2: Assemble the Scanner

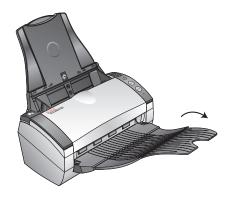
1. Align the slots on the paper guide with the ridges on the scanner and slide it down until it snaps into place.



2. Insert the pins on each side of the output tray into the holes on the scanner.



3. Flip open the extension on the output tray so it is fully extended.



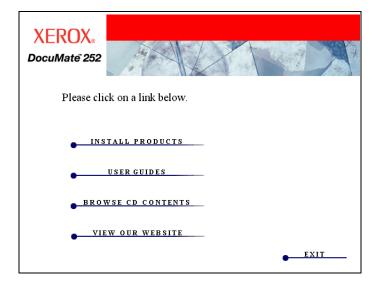
Step 3: Install the Software

1. Insert Disc 1 into your computer's CD drive. If the CD doesn't start automatically, double-click the My Computer icon on the Windows desktop, then double-click the CD icon.



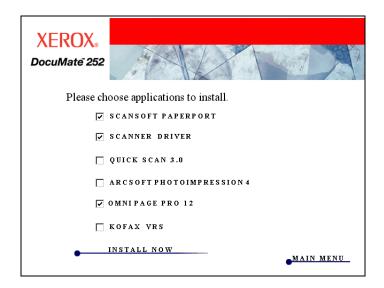
IMPORTANT: If you have already plugged in the USB cable, unplug it before installing the software.

2. On the installation menu, click **Install Products**.



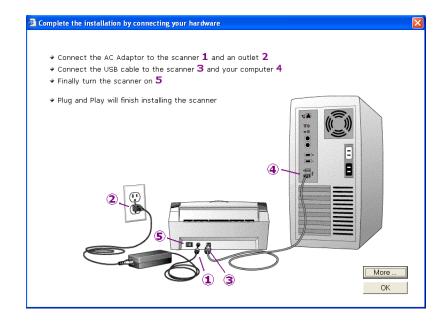
 Click Scansoft PaperPort, Scanner Driver, and OmniPage Pro 12, and any other items to install, and then click Install Now.

NOTE: The **OmniPage Pro 12** application is required for your scanner. It provides the searchable PDF format for scanned text.



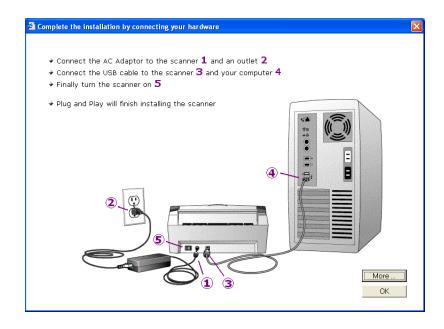
4. At the end of the software installation process, you will see this screen that summarizes the next few step for connecting the scanner.

Do NOT click **OK** until you finish connecting the scanner.



Step 4: Power On and Connect the Scanner

1. Using the steps on the screen as your guide, plug the power supply into the scanner power port, and then plug the power cord into the power supply and a wall outlet.



- Turn on the power switch, located on the back of the scanner.The status light comes on and flashes, indicating that the scanner is receiving power.
- 3. Plug one end of the USB cable into the USB port on the scanner, and plug the other end into a USB port on the computer, keyboard, or a USB hub.
- If you would like more information about your scanner, click More on the screen. Then, click OK to finish the installation process.

That's It! Your scanner is ready to scan.

5. Now *right-click* the OneTouch icon in the Windows System Tray (at the bottom right corner of the screen) and choose **Check for Online Updates** from the menu.



6. Follow the instructions on the screen to register your scanner. Registration is *very* important because it provides you with access to software updates and *free* telephone support. You will need to enter the serial number when registering. It is located on the underside of your scanner.



Kofax VRS Application

The Kofax VRS (Virtual Re-Scan) application provides automatic quality control to your scanned documents. Kofax VRS inspects each scanned document, automatically converts grayscale images to black-and-white, and then helps correct problems with image brightness, contrast, clarity, and alignment (skew).

Please see the Kofax VRS documentation on the Disc 1 CD that you received with your DocuMate scanner.

Kofax VRS ISIS Driver

During the Kofax VRS installation process you will see the following message stating that the VRS installation does not install an ISIS driver for the scanner you selected. Please disregard this message and click **OK**.

The Kofax VRS Certified ISIS driver was installed when you installed the Xerox DocuMate scanner.

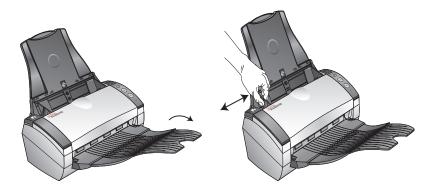


Scanning

When you press either the Simplex or Duplex button, your document is scanned using the scan settings indicated by the LED number. The scanned image is then sent to a software application (known as the Destination Application) on your computer.

Load and Scan Documents

1. Make sure the output tray is fully extended, and adjust the paper guide for the width of paper.





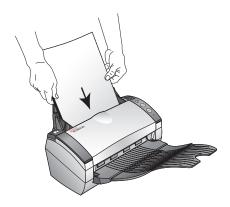


NOTE: Remove any staples or paper clips from the documents before loading them into the automatic document feeder. Staples and paper clips can damage the feed mechanism.

2. Load the documents with their tops into the automatic document feeder.

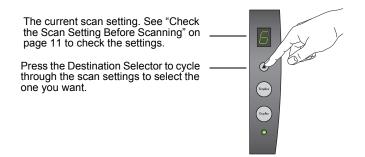
For Simplex (one-sided) scans, load the documents *face down*.

For Duplex (two-sided) scans, the documents can be face up or down because both sides are scanned.

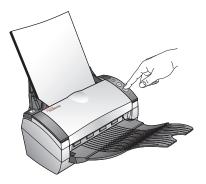


3. Check the LED number to make sure you're using the scan setting you want.

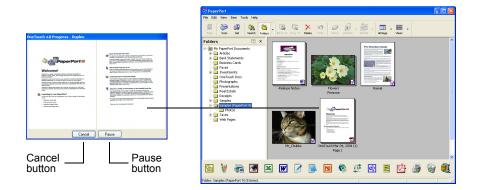
To choose a new scan setting, press the Destination Selector button.



To scan a one-sided document, press the Simplex button.
 To scan a two-sided document, press the Duplex button.



A scan progress window opens and then a thumbnail of the scanned image appears in the Destination Application. In this example of duplex (two-sided) scanning, the Destination Application is the PaperPort desktop and the two pages are stacked, one on top of the other.

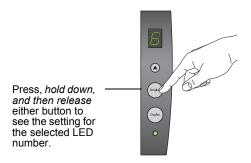


To Cancel scanning, click the **Cancel** button.

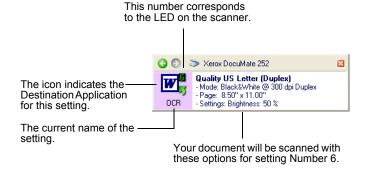
To pause the scanning, click the **Pause** button. It will change to a **Resume** button. Click it to resume scanning.

Check the Scan Setting Before Scanning

1. To check the scan setting before scanning, *press, hold down, and then release,* either the **Simplex** or **Duplex** button.



The OneTouch Button Panel appears with the description of the selected setting. This sample shows the current description of setting 6.



The OneTouch Properties window for that setting also appears in case you want to change scanning options before scanning.



You use this window to reset the configuration, destination applications, file formats, and so forth. See "Configuring the OneTouch Buttons" on page 16 to reset the settings.

2. Click the close boxes on the OneTouch Button Panel and the Properties window to close them.

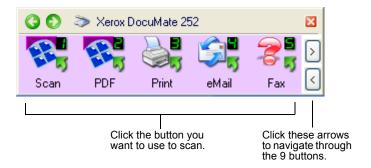
Scan from the OneTouch Button Panel

You can scan from the OneTouch Button Panel on the screen.

- Adjust the paper guide for the width of paper and load the documents with their tops into the automatic document feeder.
 - For Simplex (one-sided) scans, load the documents face down.
 - For Duplex (two-sided) scans, the documents can be face up or down because both sides are scanned.
- 2. Now click on the OneTouch icon in the Windows System Tray (at the bottom right corner of the screen).

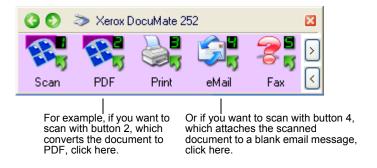


The OneTouch Button Panel appears and shows the first five on-screen scanning buttons. Click the arrows to cycle through all 9 settings.



The Properties window also appears in case you want to change the scanning options before scanning.

3. On the screen—not on the scanner—click the button you want to use to scan.



The scanner begins scanning. Then, the scanned images appear in the Destination Application, just as they would if you scanned with the Simplex or Duplex scanner buttons.

Using the OneTouch Button Panel

The OneTouch Button Panel is also your on-screen set of controls for the scanner. The OneTouch Button Panel shows information about the scanner and its settings.



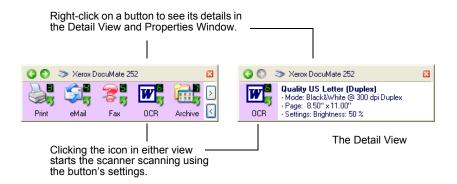
1. *To open the OneTouch Button Panel*, click the OneTouch icon. It is located in the Windows System Tray at the bottom right corner of the screen.

The OneTouch Button Panel opens at its Button View, which shows the on-screen scanning buttons.



The Button View

- 2. To scan from the panel, click the icon you want to use to scan.
- 3. To see the details for a button, right-click on it. The Properties window for that button also appears.



4. *To cycle through the nine buttons*, click the arrows on the right side of the panel.



5. *To navigate through the panel's three views*, click the green arrows at the top of the panel.



The Button View





The Hardware View

The Detail View

- The Button View is your main scanner control panel. Use it to scan or to see all nine buttons.
- The Detail View shows the current scan settings for a button.
- The Hardware View shows the current scanners connected to your computer.

If the Properties window is not open, right-click the icon on the Detail View or Button View to open it.

From the Hardware View and Detail View, click the green arrow to return to the Button View. You can also click on the hardware icon to return to the Button View.

6. *To close the OneTouch Button Panel*, click the close button on the panel.

About the OneTouch Button Panel's Names and Icons

The button names, such as PDF, email or Fax, indicate the original factory settings for a button. For example, the email button is set up to scan documents and then immediately attach them to a new email message in Microsoft Outlook Express. But you can change the name, the Destination Application, and any of the other aspects of the button.

A question mark for a button, such as shown for button 5 in the examples above, means your computer does not have appropriate software for the initial factory settings (Fax software in the example above). In that case, you would probably want to change the name and Destination Application to something else. For example, if you scan a lot of documents that have faint images, such as hand-drawn sketches in light pencil, you might want to change the button's name to Sketches, and the Destination Application to Microsoft Paint, or some other drawing program.

See "Configuring the OneTouch Buttons" on page 16 to change the settings of the buttons on the OneTouch Button Panel.

The Initial OneTouch Settings on Your Scanner

When you receive your scanner, its settings are preconfigured to scan items for various basic tasks, such as email or fax, and then send the scanned image to an appropriate, preselected Destination Application. The following table shows these factory-default settings. You can change any of these settings.

Button	Name	Destination Application	Preconfigured Settings
1	Scan	PaperPort	Black&White @ 200dpi Duplex 8.5" x 11" page Brightness 50%
2	PDF	PaperPort	Black&White @ 200dpi Duplex 8.5" x 11" page Brightness 50% Contrast 50%
3	Print	Printer	Black&White @ 300dpi Simplex 8.5" x 14" page Brightness 50%
4	eMail	Microsoft Outlook (attachment)	Black&White @ 200dpi Simplex 8.5" x 11" page Brightness 50% Contrast 50%
5	Fax	Fax Application	Black&White @ 200dpi Simplex 8.5" x 11" page Brightness 50%
6	OCR	Microsoft Word	Black&White @ 300dpi Duplex 8.5" x 11" page Brightness 50%
7	Archive	Transfer to Storage	Black&White @ 300dpi Simplex 8.5" x 11" page Brightness 50%
8	Custom	Microsoft Paint	Color @ 100dpi Simplex 6" x 4" photo size Brightness 50% Contrast 50%
9	Paint	Microsoft Paint	Color @ 300dpi Simplex 8.5" x 11" page Brightness 50% Contrast 50%

Configuring the OneTouch Buttons

Each OneTouch button configuration consists of a **Destination Application**, a **Scan Configuration**, and a **Document Format**. The OneTouch Properties window is where you select these three elements for a button.

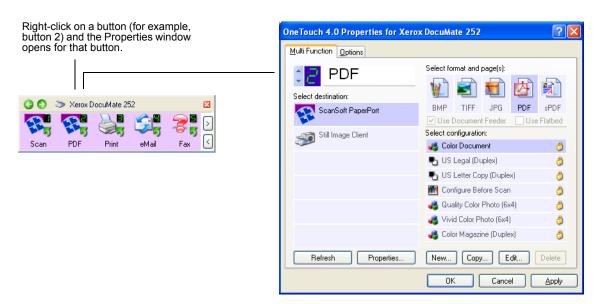
To open the OneTouch Properties window:



- 1. Click the OneTouch icon. It is located in the Windows System Tray at the bottom right corner of the screen.
- 2. Right-click a button on the OneTouch Button Panel.

REMINDER: Remember that left-clicking a button on the OneTouch Button Panel starts the scanner scanning. *Right-clicking* opens the OneTouch Properties window.

The OneTouch Properties window opens for that button.

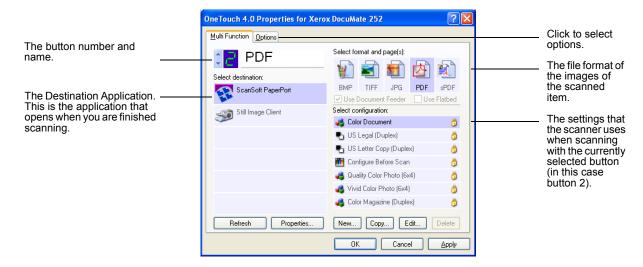


The OneTouch Properties window also opens when you press, hold down, and release the Simplex or Duplex button on the scanner.

About the OneTouch Properties Window

The OneTouch Properties window is where you can select new settings for the buttons. The OneTouch Properties window also has special scanning features such as scanning to a CD, scanning and converting text directly into an HTML web page, and scanning with optical character recognition (OCR) that turns a scanned image into text that you can edit.

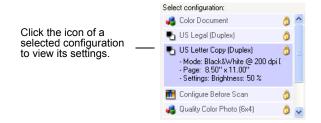
The following example of the OneTouch window shows the settings for Button 2. The button is set to scan with the scan configuration named Color Document and then open ScanSoft PaperPort to display the scanned image. The Format and Page(s) option is set to scan in the PDF image format.



The settings on the Properties window are:

Select Destination—the list of applications that can open to display the scanned image for the selected button. To configure the list of available applications, click the Options tab at the top of the dialog box and select the desired options. See "Selecting Options for a Button" on page 30 for more information.

Select Configuration—the list of available scan configurations for the selected button. The configuration settings include: scanning mode, resolution (dpi), page size, brightness, color saturation, hue, and gamma. To see a selected scan configuration's settings, click its icon. Click the icon again to close the detailed information.



You can also click the **Edit** button or double click the configuration to see more detailed information about the selected configuration.

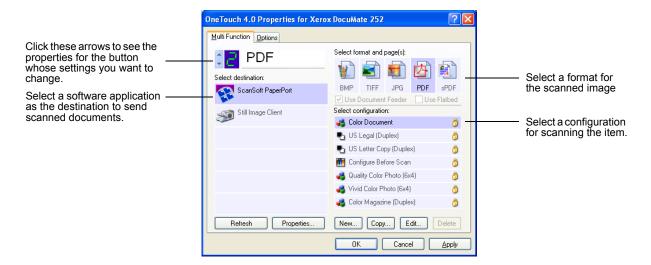
Select Format and Page(s)—a set of file formats for the scanned image for the selected button. The formats are based on the type of destination application you select. This example shows the formats that apply to the PaperPort Desktop.



The button names indicate their file types. See "Selecting Page Format Options" on page 26 for more about the formats.

Options tab—displays a window for selecting options related to the selected destination application for the scanned image.

Selecting New Settings for a Button



To select new settings for the Scanner Button:

- 1. Click the button selection arrows to select the button you want to change.
 - Each button has its own settings. So, as you click the arrows to cycle through the buttons, the available settings on the window change to show them for each button.
- 2. From the **Select Destination** list, select the application where you want documents sent when scanning is finished.
 - See "Selecting Options for a Button" on page 30 to display a full list of the Destination Applications that you can use with the scanner.

NOTE: If you select a word processing program such as Microsoft WordPad or Microsoft Word and a page format that can be used for OCR (such as Text, RTF, Word, or sPDF), the text in scanned images is automatically converted to word processing text. See "Scanning with Optical Character Recognition (OCR)" on page 39 for details.

3. From the **Select Configuration** list, select a scan configuration.

The scan configuration list is preset for the application you select in the Select Destination list. If you select a different application, the configurations are for that application. However, you can create your own scan configurations as well.

4. Select a Format and Page(s) option.

The available options apply to the Destination Application you select. For example, if you select Microsoft Word as the Destination Application, the available formats are for text, such as .doc, .txt, and .rtf. But if you select Microsoft Paint as the Destination Application, then the available formats are for graphics, such as .bmp, and .jpg.

5. Click **OK**, or if you want to keep the window open and work with other features, click **Apply**.

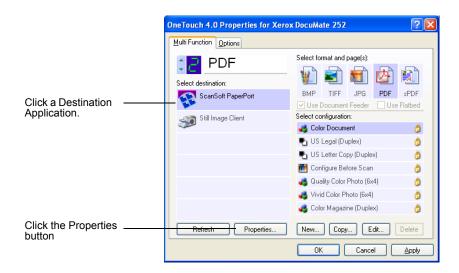
Now when you press or click a scanner button, the document is scanned using the new settings for that button.

Setting Destination Application Properties

The different types of Destination Applications have various properties that you can select.

1. On the OneTouch Properties window, click a Destination Application.

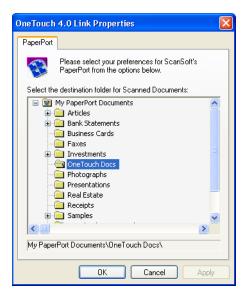
2. Click the **Properties** button.



A OneTouch 4.0 Link Properties dialog box appears for the type of Destination Application you selected, and the available options are for that type of application.

PaperPort Properties

These properties apply to PaperPort, and are for designating the folder to receive your scanned items.



- 1. Select the PaperPort folder where you want the file of the scanned image to be located.
- 2. Click OK.

3. Click **OK** or **Apply** on the OneTouch Properties window.

When PaperPort opens after you finish scanning, the thumbnails of your scanned documents are on the Desktop in that folder.

Text Documents Properties

These properties apply to Microsoft Word, Excel, Adobe Reader, and the other applications indicated by their icons in the list. The properties apply to the OCR settings for the applications.



1. Click in the OCR settings boxes for the options you want.

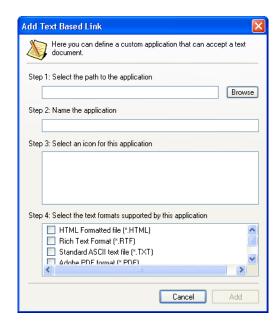
The options will apply to all the applications in the group.

Always send a file, even when no text was found—The scanned file is sent to the OCR reader even if the image does not appear to contain text. This could occur if you scanned a photograph with a OneTouch button set for text applications.

Show message if text recognition failed—A message will appear on the screen if the OCR reader does not detect text in the image.

2. To add another application to the list, click the **Add Application** button.

The Add Text Based Link dialog box appears.



3. Click **Browse** to find the application you want to add to the list.

When you select the application using the Browse button, steps 1, and 2 on the dialog box are automatically filled in, and the application icon appears in step 3.

4. Select the icon in Step 3.

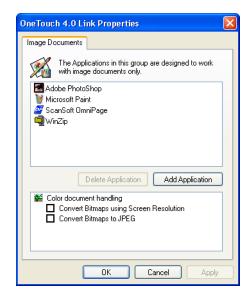
To select the options in step 4 on the dialog box, refer to the documentation that you received with the application to see which text formats it supports.

The boxes you select here determine the Page Format icons that appear on the OneTouch Properties window for that group of applications.

- 5. Click the **Add** button.
- 6. Click **OK** or **Apply** on the OneTouch Properties window.

Image Documents Properties

These properties apply to ScanSoft OmniPage Pro 12 that you received with your scanner, plus Microsoft Paint and other image processing applications.



1. Click in the OCR settings boxes for the options you want.

The options will apply to all the applications in the group.

Convert Bitmaps using Screen resolution—Use this option to ensure that an image will fit on the computer's screen. When a computer screen is set to a lower resolution, bitmap images with a higher resolution may be too big to fit on the screen. Converting the bitmap image to match the screen resolution ensures that the image fits on the screen.

Convert Bitmaps to JPEG—JPEG files can be compressed to produce smaller files sizes and, therefore, shorter transmission times. Use this option to provide that compression capability to image files.

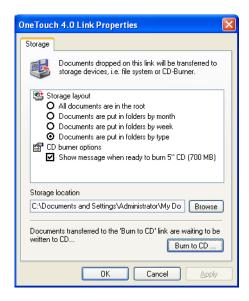
2. To add another application to the list, click the **Add Application** button

See the steps on page 22 to add an application to the list.

- 3. Click OK.
- 4. Click **OK** or **Apply** on the OneTouch Properties window.

Storage Properties

These properties apply to the Destination Application named Transfer to Storage. If you have a CD burner attached to your computer, you also use this dialog box to start the Burn to CD process.



NOTE: If you do not have a CD burner attached to your computer, the CD options are not shown on the dialog box.

Click the Storage Layout options you want.

All documents are in the root—The scanned documents are saved in the root of the folder specified in the Storage Location.

Documents are put into folders by month, week, or type—Folders are created based on your selection (month, week, or type) and the scanned documents are saved in those folders. New folders are created for each month and week so you can keep track of when you scanned the documents.

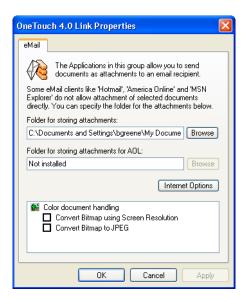
- 2. Click the **Browse** button to specify the location to store the scanned documents, or type a location directly into the box.
- 3. If you have a CD burner attached to your computer, the option Show message when ready to burn 5" CD (700MB), should be selected.

You'll see a message when it's time to click the **Burn CD** button.

- 4. Click OK.
- 5. Click **OK** or **Apply** on the OneTouch Properties window.

EMail Properties

These properties apply to email applications so you can specify the folder for documents that you will attach to an email message. Microsoft Outlook and AOL Version 9 accept direct attachment of documents to a blank email message as soon as scanning is finished, but other email applications do not. If you're using one of those applications, you need to know which folder contains the scanned documents so you can manually attach them to your email messages.



- 1. Click the **Browse** button for **Folder for storing attachments** and choose a folder for your email attachments.
- 2. Click the **Browse** button to specify the location to store them, or type a location directly into the box.
 - See the steps on page 23 to add an application.
- 3. If you are using America Online (AOL) on your computer, and the folder name for AOL is incorrect, click the **Browse** button and find the correct AOL folder.
 - Normally the folder that AOL uses to store attachments will be listed in the box. For AOL versions prior to version 9.0, the folder has to be the specific folder AOL uses to find attachments. AOL 9.0, however, can attach documents automatically after scanning is finished.
- 4. If you need to set or change any internet options for AOL click the **Internet Options** button.
 - The Windows Internet Options Control Panel appears. See your Windows documentation and AOL user manual for the settings on the Windows Control Panel

5. Select the options for color document handling.

Convert Bitmaps using Screen resolution—Use this option to ensure that an image will fit on the computer's screen. When a computer screen is set to a lower resolution, bitmap images with a higher resolution may be too big to fit on the screen. Converting the bitmap image to match the screen resolution ensures that the image fits on the screen.

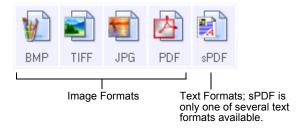
Convert Bitmaps to JPEG—JPEG files can be compressed to produce smaller files sizes and, therefore, shorter transmission times. Use this option to provide that compression capability to image files.

- 6. Click OK.
- 7. Click **OK** or **Apply** on the OneTouch Properties window.

Selecting Page Format Options

The Page Format options that you select determines the file format of the scanned document. Appropriate page format options and file types are available for the type of Destination Application selected for the button.

The available options are for images and text.



The Text Formats are for text file types. The names of the formats indicate their file types. See "Text Formats" on page 27 for details.

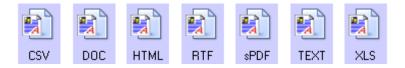


Image Formats

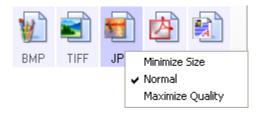
Select an image file format for photos, artwork or other documents that you want to save as images. BMP and TIFF are standard image file formats generally used if you want to do additional image processing, such as photo touch-up or color correction. Both of those file formats tend to be larger than the JPG format.

Because JPG image files can be reduced in size, the JPG format is often used for images on web pages, or if file size might be a problem when electronically sending the files. JPG files are reduced in size by lowering their image quality, and you can select the degree of quality for your scanned images from the JPG page format icon.

The PDF format is often used to create images of text pages. You may want to select PDF as the page format when scanning text pages that do not require OCR processing or other processing. The PDF format is also used to put multi-page documents on web sites as pdf-readable files. As with the JPG option, the PDF format can be reduced in size or quality.

To select a JPG or PDF file size:

- 1. Select **JPG** or **PDF** as the page format.
- Right-click on the JPG or PDF icon.A menu appears.



3. Choose the file size/image quality option for your scanned images.

Minimize Size—Smallest file size, lowest image quality.

Normal—Medium file size, some loss of image quality.

Maximum Quality—Largest file size, no loss of image quality.

Your selection pertains only to the button currently selected on the OneTouch Properties window. Other buttons that have JPG or PDF selected as the Page Format are not affected, so you can set the JPG or PDF file size/image quality independently for each button.

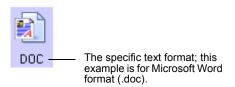
4. Click **OK** or **Apply** on the OneTouch Properties window.

Text Formats

Selecting the text format option also selects OCR processing as an automatic step for scanning. Therefore, when you scan a document with the text format selected, the text portions of the document are automatically converted to editable text. See "Scanning with Optical Character Recognition (OCR)" on page 39.

Select a text format for documents with text or numbers, such as a business letter, report, or spreadsheet. The text format icon has several file formats available, depending on the Destination Application you select.

The specific file format is the file name extension on the text format icon.

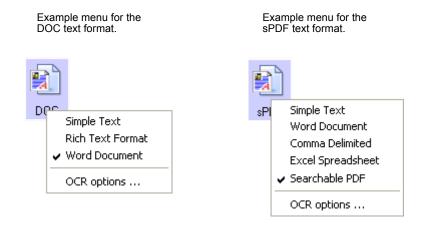


As you select Destination Applications that are text applications, the text format icon changes to match the file type of the application. In some cases, the Destination Application supports several file types, and you can right-click on the icon to choose the particular file type for that application.

To select a file type for the text format:

- 1. Select the Destination Application.
- 2. Right-click on the text format icon.

A menu appears. The following figure shows samples for different formats.



3. Choose the file type that you want for the text format.

Your selection of a file type pertains only to the button currently selected on the OneTouch Properties window. Other buttons that have a text option selected as the Page Format are not affected, so you can set the text file type independently for each button.



Simple Text—The .txt file format. Text with no formatting; used by the standard Microsoft Notepad application.



Rich Text Format—The .rtf file format. Text that retains formatting when converted. Available with Microsoft Wordpad and Word.



Word Document—The .doc file format used by Microsoft Word.



Comma Delimited—The .csv file format; used for database or spreadsheet data with fields separated by commas. When the document is converted into editable text by the OCR software, the fields are maintained so you can copy and paste them to a database or spreadsheet application.



Excel Spreadsheet—The .xls file format used by Microsoft Excel.



HTML Document—The .htm file format used to create web pages.



Searchable PDF—The .sPDF file format used by Adobe Acrobat and OmniPage Pro 12. This format converts scanned text into PDF with text search and OCR capabilities. It is only available if you have installed OmniPage Pro 12 on your computer. See "Scanning with Searchable PDF (sPDF)" on page 42 for details.

4. To change the OCR settings, choose **OCR Options**. This menu selection is not available when the Destination Application is NotePad or Microsoft Internet Explorer.

The OCR Options provide a series of selections for the OCR feature when you scan text. This menu option is only available if you have installed OmniPage Pro 12 on your computer. See "Selecting OCR Options" on page 40 for details.

Note that the OCR Options settings apply to all buttons. If you change them for one button, those changes apply to the other buttons as well.

5. Click **OK** or **Apply** on the OneTouch Properties window.

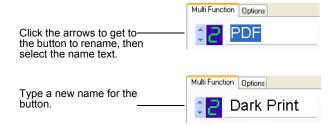
Renaming a OneTouch Button

The OneTouch buttons have names that identify their pre-set functions, such as OCR and PDF, but you can edit the names.

To change the button names:

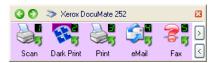
- 1. Open the OneTouch Properties window.
- 2. Using the arrows, choose the button that you want to rename.

3. Select the name's text and type a new name.



4. Click OK or Apply.

The button is now renamed.

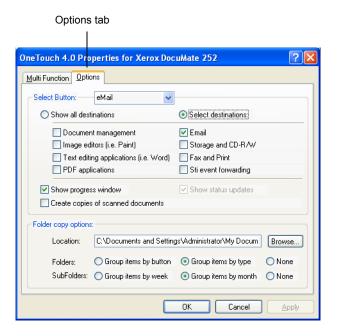


Selecting Options for a Button

The OneTouch Options determine the types of Destination Applications available for a button, as well as the location of the files of your scanned items.

To select options:

1. Open the OneTouch Properties window and click the **Options** tab.



2. Click the menu arrow and choose the button for new options.

3. Select button options as described below.

Show All Destinations—This option selects all the Destination Application categories. The list of Destination Applications available for the selected button will include all the applications on your computer that fall into these categories. This is the default selection for Button 8. The list also includes printers and other devices connected to your computer so, for example, you can scan an item and have it printed immediately.

Select Destinations—Select this option to individually choose the types of applications to include in the list of Destination Applications. Check the boxes for the type of application to include.

- Document Management includes PaperPort and other applications for processing and keeping track of your scanned documents.
- *Image Editors* include Microsoft Paint and other drawing and graphics applications.
- Text Editors include Microsoft Word and WordPad, Microsoft Excel, and other word processing and spreadsheet applications. Select this option if you want OCR processing to convert your scanned documents to text that you can edit. See "Scanning with Optical Character Recognition (OCR)" on page 39 for more about OCR.
- PDF applications are for documents scanned to PDF format.
- Email includes Microsoft Outlook and other email applications. If you are using Microsoft Outlook or AOL Version 9.0 (or later) your scanned documents are added to a blank email message.
- Storage and CD-R/W is for either storing scanned documents in a folder, or sending them to a CD burner to create a CD containing the scanned documents. See "Transferring Scanned Documents to Storage" on page 48 and "Scan and Burn to a CD" on page 44 for details.
- Fax and Print is for sending your scanned documents directly to your printer or fax software for faxing.
- Sti Event Forwarding is for using another application's interface for scanning. The OneTouch Event Forwarding dialog box appears so you can select which application to use to continue scanning. See "Scanning with Event Forwarding" on page 43 for details.

4. After selecting a new type of Destination Applications, click the **Multi Function** tab to see which ones are added to the list.

Show Progress Window—Select this option to display the progress window of the document(s) during scanning.

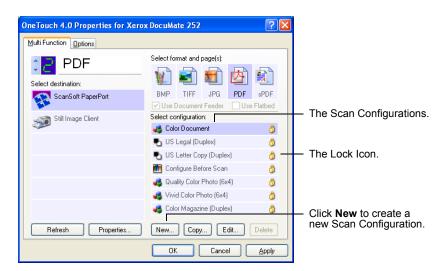
Create copies of scanned documents—Select this option if you want a copy of your scanned documents to be saved in the folder specified in the Folder Copy Options section. Note that these copies are in addition to the scanned files sent to the Destination Application. For example, if the Destination Application is Microsoft Word, two copies are saved—one in the Word folder and the other in the copy location folder. This option is not available if you have Document Management or Storage and CD-R/W selected as the Destination Application type.

Folder Copy Options—Type the name and path of the folder where you want to store copies of scanned documents, or click the **Browse** button and find the folder for the copies. Select the grouping option for the documents. Group by button groups the documents under the name of the OneTouch button. For example, if the button is named Printer, the documents are grouped under the name Printer. Group by type groups the scanned documents by the type of file, such as .doc or .jpg. If you also want to group them by date you can choose the week and month options.

5. Click **OK** to save the options for the selected button.

Creating a New Scan Configuration

The scan configurations are where you select the scanning resolution, brightness, mode (color, black&white, or grayscale), and a number of other settings.



Note the lock icon on the preset configurations. Although you can unlock and edit the preset configurations, we recommend that you leave them locked, and only add new configurations. That way, you will always have the original factory-set configurations available.

To create a new configuration:

- 1. Open the OneTouch Properties window and make sure the **Multi Function** tab is selected.
- 2. Scroll through the applications in the Select Destination list and click the type of application for which you want to create a new scan configuration.

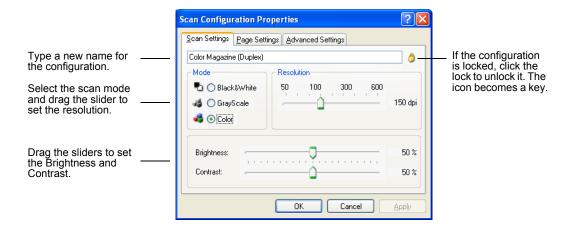
When you create a new scan configuration, it will appear for the buttons that are set for the same types of Destination Applications. For example, if you create a new configuration for a button that is set to show image editor applications, that new configuration also appears for any other buttons set for image editors, but not for buttons set for text editing applications. Thus, you can create specific sets of scan configurations for specific functions and they appear only when appropriate.

3. Click the New button.

If you want to start from the settings of another configuration, select the configuration, then click the **Copy** button.

If the Scan Settings tab is not selected, click it.

4. On the Scan Configuration Properties dialog box, type a name.



NOTE: If you select a printer or other device in the Select Destinations list, the dialog box may have an additional Device Settings tab for setting specific options for the particular device.

5. Select scan settings for the new scan configuration.

Mode—Select Black/White to scan in black and white. For example, letters and memos are usually scanned in black and white. Select Grayscale to scan items such as documents containing drawings or black and white photographs. The scanning produces an image in varying shades of gray. Select Color to scan color photographs and other color items.

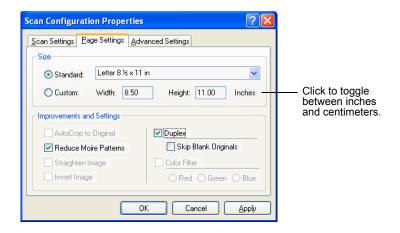
Resolution—Drag the slider to the right or left to adjust the dots per inch (dpi) of the resolution. The higher the dpi setting, the sharper and clearer the scanned image. However, higher dpi settings take longer to scan and produce larger files for the scanned images.

Brightness and **Contrast**—Sometimes an item is scanned with the brightness and contrast set too light or too dark. For example, a note written with a light pencil may need to be scanned darker to improve legibility.

Brightness refers to the lightness or darkness of the image. Contrast is the range between the darkest and lightest portions of the image. The greater the contrast, the more the difference between the lighter and darker shades in the image.

Drag the sliders to the right or left to adjust the brightness and contrast of the scanned image. The Contrast setting does not apply to the Black&White mode.

- 6. If you want to lock the configuration, click the lock icon to change it from a key to a lock.
- 7. Click the **Page Settings** tab to select page settings.



Size—Click **Standard**, click the menu arrow and choose a page size from the list, or click **Custom** and enter the horizontal and vertical page dimensions in the boxes. The maximum size is 8.5" by 14". The units of measurement can be inches or centimeters. Click the name of the units, inches or centimeters, to toggle between them.

Improvements and Settings—Only the options that apply to the selected Destination Application are available. The options AutoCrop to Original and Straighten Image do not apply to your DocuMate scanner.

- Reduce Moire Patterns—Moire patterns are wavy, rippled lines that sometimes appear on the scanned images of photographs or illustrations, particularly newspaper and magazine illustrations. Selecting Reduce Moire Patterns will limit or eliminate moire patterns in the scanned image. This option is only available for the Grayscale or Color Mode at 200dpi or less.
- Invert Image—Only available for Black&White Mode, this
 option reverses the black and whites of an image.

Original Image



Inverted Image



 Duplex—Scan both sides of the page. If this option is not selected, the scanner will scan the front side of the page only.

NOTE: Because you can set Duplex and Simplex for the OneTouch buttons, there could be a conflict when you press the Simplex or Duplex button on the scanner. Regardless of the OneTouch setting, the scanner button always takes precedence. In other words, even if the LED number on the scanner has a setting for Duplex, when you press the Simplex scanner button the scanner scans in Simplex mode, and vice versa.

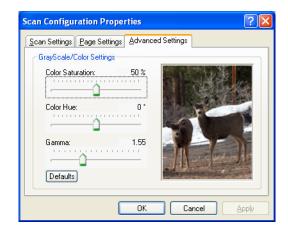
 Skip Blank Originals—Skips pages that are completely blank. Typically you use this option when you will scan a stack of two-sided pages which have a number of blank sides. This option is only available for Duplex scanning. Color Filter—Color filter is the ability of your scanner to automatically remove a color from a scanned item. For example, if you are scanning a letter with a red watermark, you can choose to filter out the red so the scanned letter just shows the text and not the red watermark. Color filter applies to Black&White or Grayscale Mode.



8. Click the **Advanced** tab.

The options of the Advanced tab are for the Color or Grayscale scanning mode.

Saturation is the strength or purity of a color, hue is the color your eyes see as reflected from the image, and gamma controls the brightness of the midtones of the color.



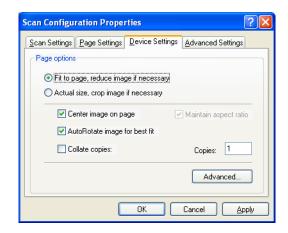
- Drag the sliders to the left and right to change the color settings. As you do, the image changes to show the effects of the new settings.
- 10. Click **OK** to save the new configuration.

It will now appear in the list of Scan Configurations on the OneTouch Properties window for the appropriate Destination applications.

The Device Settings Tab

A Device Settings tab appears on the Scan Configurations dialog box when your selected Destination Application sends the scanned image to a printer, fax application, or other device. You use the options on the Device Settings tab to select settings for the device.

1. Click on the **Device Settings** tab.



Fit to page, reduce image if necessary—If the scanned image is too big to be printed or faxed on a single page, the image will automatically be reduced to fit the page.

Actual size, crop image if necessary—If the scanned image is to big to be printed or faxed on a single page, the image will automatically be cropped around its edges to fit on the page.

Center image on page—The image will be printed in the center of the page instead of at the top right corner.

Maintain aspect ratio—The aspect ratio is the length-to-width relationship of the image's dimensions. Select this option so the image's relative proportions remain constant.

AutoRotate image for best fit—If the image is a Landscape format and the device is printing in the Portrait mode, or vice versa, rotate the image to fit on the page.

Collate copies—If you're printing more than one page, collate the copies. Enter the number of copies in the **Copies** box.

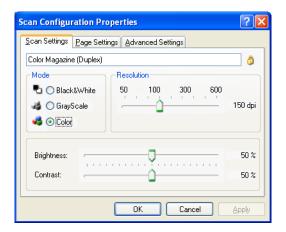
Advanced—click to see additional settings for the device. The dialog that appears is specific to the device. For example, if the device is your printer, the dialog box is your printer's setup settings.

Click **OK** or **Apply**.

Editing or Deleting Scan Configurations

To edit or delete a scan configuration:

- 1. Open the OneTouch Properties window.
- 2. Select the scan configuration you want to edit or delete.
 The selection must be an unlocked configuration.
- 3. To delete the configuration, click the **Delete** button.
- To edit the configuration, click the Edit button.
 The Scan Configuration Properties dialog box opens for that configuration.



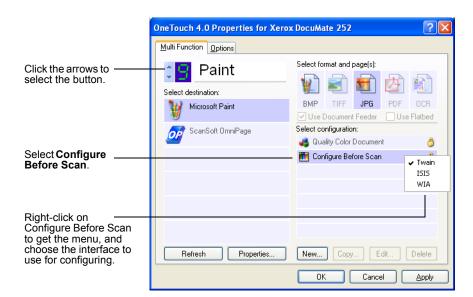
- 5. Edit the settings and click **OK**.
- 6. Click **OK** to close the dialog box.

Configuring Before Scanning

Sometimes, you may want to manually configure the scan settings before beginning the scanning process. In that case, you select Configure Before Scan as the Scan Setting. When you press a scan button, one of the scanning interfaces appears for you to set the scanning options.

To configure before scanning:

- Open the OneTouch Properties window.
- 2. Using the arrows, choose the button that you want to set to configure before scanning.



3. Select the scan configuration Configure Before Scan.

4. Right-click on **Configure Before Scan** and choose an interface to use for configuring before scanning.

Twain—The Basic Interface or Advanced Interface appears for you to configure the scanning. See "Scanning from the Basic Interface or Advanced Interface" on page 53.

ISIS—The ISIS Scan interface appears for you to configure the scanning. See "Scanning with the ISIS Interface" on page 69.

WIA—The Windows Image Acquisition Interface (WIA) appears for you to configure the scanning.

NOTE: The WIA option is only available if your computer is running Microsoft Windows XP.

5. Click **OK** or **Apply** on the OneTouch Properties window.

Scanning with Optical Character Recognition (OCR)

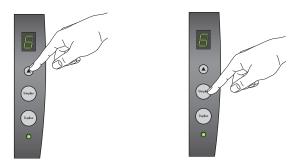
Optical Character Recognition (OCR) is like a printer in reverse. Instead of printing what's on the screen onto paper, OCR converts text and numbers on a scanned page into text and numbers onto the screen, that is, editable text and numbers. You can then work with the text and numbers to edit, spellcheck, change font or type size, sort, calculate, and so forth.

You must have installed the OmniPage Pro 12 software on your computer in order to use OCR with the OneTouch software and your DocuMate scanner. OneTouch and OmniPage Pro 12 work together to combine scanning with OCR processing into one integrated step. OmniPage Pro 12 is on the Disc 2 CD that you received with your scanner in case you haven't installed it yet.

If OmniPage Pro 12 is installed, the OCR process is automatic when the page format on the OneTouch Properties window is a text format, such as DOC, TEXT, XLS, RTF, and so forth.

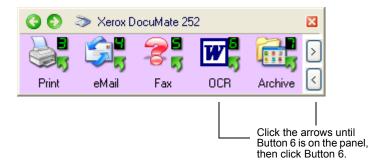
To scan with OCR:

 To scan using the buttons on the scanner, press the Destination Selector until the LED is at 6, then press the **Simplex** or **Duplex** button.





2. To scan from the OneTouch Button Panel, click the OneTouch icon in the Windows system Tray, click the arrows to see Button 6, then click Button 6.



Your scanned pages appear in the Destination Application with their text ready for editing and other text processing.

NOTE: OCR scanning is also for spreadsheets so you can work in Microsoft Excel (or other spreadsheet application) with the figures and text from the original spreadsheets.

Selecting OCR Options

The OCR Options are only available if you have installed OmniPage Pro 12 on our computer.

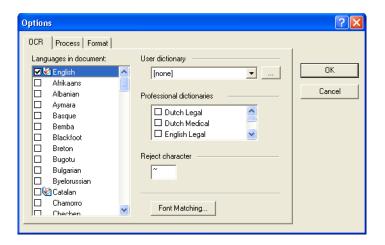
NOTE: OCR options apply globally to all the OneTouch buttons that perform OCR. For example, if Button 6 and Button 8 both have OCR configurations, and you change the OCR options for Button 6, those changes also apply to Button 8.

To select OCR options:

- 1. Open the OneTouch Properties window.
- 2. Using the arrows, choose a button that has Destination Applications that use the text format as their file type.
- 3. Select the Destination Application to get one of the text format file types as the page format.
- 4. Right-click on the page format icon to see the menu.
- 5. Choose **OCR Options** from the menu.



The OCR Options window opens with the **OCR** tab selected.



- 6. Choose the options you want from the OCR Process and Format windows. Consult the Omnipage Pro 12 Users Guide for an explanation of these settings.
- 7. When you're finished selecting the OCR options, click **OK** on the **Options** window.

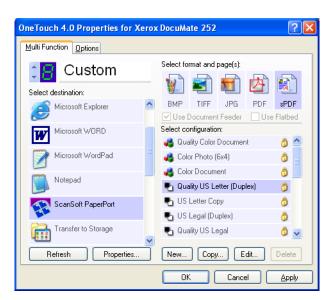
Those options will now apply to the OCR processing when you select a scan button with a text format as the page format.

Scanning with Searchable PDF (sPDF)

Searchable PDF (sPDF) is a special form of an Adobe PDF file that provides you with the capability to search for text in scanned documents. Searchable PDF is only available as a page format option if you have installed OmniPage Pro 12 on your computer.

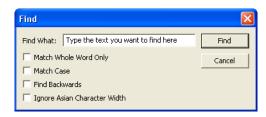
To scan with Searchable PDF:

- 1. Open the OneTouch Properties window.
- 2. Using the arrows, choose a button to use for the sPDF scanning.
- 3. Select a Destination Application that uses a text format as the page format.
- Select sPDF as the Page Format.



- 5. Choose a Scan Configuration.
- 6. Click **Apply** or **OK**.
- Now scan with that button and the scanned document will be in the sPDF format.
- 8. To search for the text, open Adobe Acrobat Reader or Adobe Acrobat.
- 9. From the Adobe Acrobat **File** menu choose **Open**, and open the file you just scanned.
- 10. From the Adobe Acrobat **Edit** menu choose **Find**.

11. The Find dialog box appears.



12. Enter the text you want to find, and click the **Find** button.

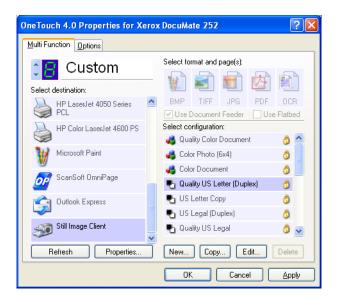
Scanning with Event Forwarding

If you want to specify an application to use for scanning at the start of the process, you can use event forwarding. The scanner will feed in the first page, but will then stop until you select the application to use. After you select the application, its interface will open and you can use it to continue with the scanning.

To scan with event forwarding:

- 1. Open the OneTouch Properties window.
- 2. Using the arrows, choose a button to use for the event forwarding.
- 3. Select **Still Image Client** as the Destination Application.

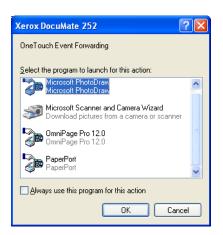
Note that you cannot choose a page format for this option because the actual destination application is not selected until after the scanner feeds in the first page of your document.



- 4. Choose a Scan Configuration.
- 5. Click Apply or OK.

6. Start scanning using the button you selected for event forwarding.

A dialog box appears for you to select the application to use for scanning.



7. Select the application in the box and click **OK**.

Now the application you selected opens and you can continue the scanning from that application's TWAIN interface.

Scan and Burn to a CD

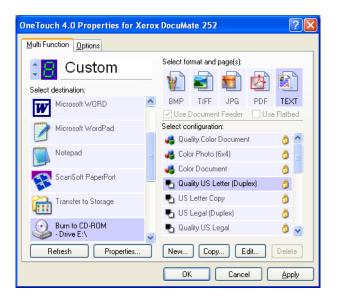
If you have a CD burner attached to your computer, you can scan directly from your DocuMate scanner onto a CD. This feature is available only on computers running Windows XP.

To scan and burn to a CD:

- 1. Put a blank CD into your computer's CD Drive.
- 2. Open the OneTouch Properties window.
- 3. Using the arrows, choose a button to use for scanning and burning to a CD.

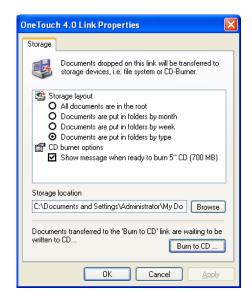
4. Select **Burn to CD** as the Destination Application.

The Burn to CD Destination Application is only available if you have a CD burner attached to your computer.



- 5. Choose a Page Format and a Scan Configuration.
- 6. Click Apply or OK.
- 7. Now start scanning using the button you selected to use to scan and burn to CD.
 - When scanning is finished, a bubble message on the screen tells you that files are waiting to be burned to the CD.
- 8. On the OneTouch window, make sure that the **Burn to CD**Destination Application is still selected and click the **Properties**button.

The OneTouch 4.0 Link Properties window appears.



9. Click the Burn to CD button.

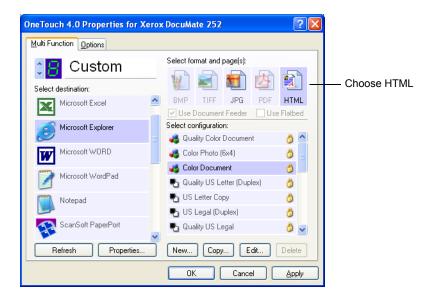
The CD burner begins and your scanned documents are written to the CD.

Creating an HTML Web Page from Your Scanned Documents

If you scan a document, whether a single page or multiple pages, you can have the pages converted directly to html formatted pages for posting directly to your web site. Those pages are then viewable by visitors to your web site without the need for any internet plug-ins or other special processing. It is, essentially, from your scanner to a web-ready format in one automatic step.

To scan and create an HTML web page:

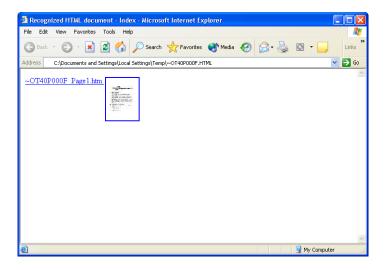
- 1. Open the OneTouch Properties window.
- 2. Using the arrows, choose Button 6, or any other button that has Microsoft. Explorer as one of its Destination Applications.
- 3. Select **Microsoft Explorer** as the Destination Application.
- 4. Choose **HTML** as the Page Format.



- 5. Choose a Scan Configuration.
- 6. Click **Apply** or **OK**.

7. Now on the OneTouch Button Panel, click Button 6 (or if you used another button, click it).

When scanning is finished, the document is first converted to editable text using the OCR process, and then is converted into an HTML format. Microsoft Internet Explorer then opens showing your converted page.



8. Choose **Save As** from the Internet Explorer **File** menu, give the page a name, and save it in the location you use for your web page files.

You may also want to write down the address shown in the Address bar to make sure you'll know where to find your new HTML page later on.

If you want to see what the page will look like on your web site, click on it.



You can now use Microsoft Internet Explorer or other application to post the document to your web page as you would any other HTML page.

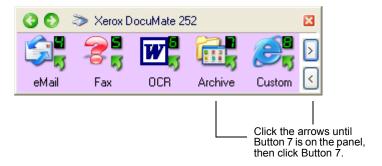
Transferring Scanned Documents to Storage

With the Transfer to Storage scanning process, you can scan documents and save them in a folder in one step. The process is ideal for archiving documents without having to manually save or process them in any other way. If you choose a text format for the file format, the documents are also automatically converted by the OCR process into editable text and numbers before they are stored.

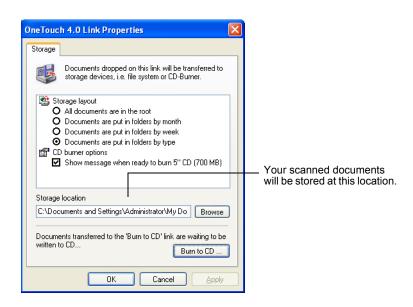
 To scan using the buttons on the scanner, press the Destination Selector until the LED is at 7, then press the **Simplex** or **Duplex** button.



2. To scan from the OneTouch Button Panel, click the OneTouch icon in the Windows system Tray, click the arrows to see Button 7, then click Button 7.



Your scanned pages are stored in the location that you specified on the OneTouch 4.0 Link Properties window.



To Use OCR Before Transferring to Storage

If the documents you want to transfer to storage are text documents or spreadsheets, you can have them converted by the OCR process prior to being stored.

- 1. Open the OneTouch Properties window.
- 2. Using the arrows, choose Button 7, or any other button if it is set up with Transfer to Storage as one of its Destination Applications.
- 3. Choose a text format as the file format.
- Right-click on the text format icon and choose the file format for the scanned documents.

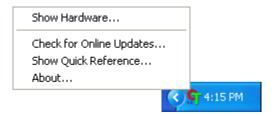


- 5. Choose a Scan Configuration.
- 6. Click **Apply** or **OK**.
- 7. Now start scanning using Button 7 (or other button you set up for archiving).

When scanning is finished, the documents are saved in the text file format and in the location you specified.

Checking the Hardware and Setting the Lamp Power Saving

1. Right-click on the OneTouch icon and choose **Show Hardware** from the pop-up menu.

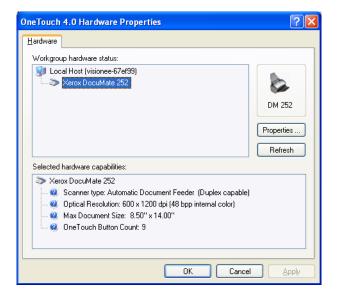


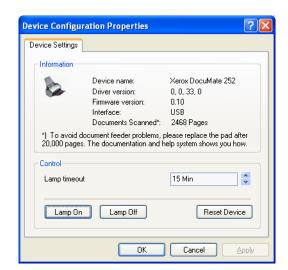
You can also click the scanner icon at the top of the OneTouch Button Panel.



If the Hardware View of the panel is open you can also rightclick on the DM icon.

The Hardware Properties dialog box appears and shows information about your Xerox DocuMate scanner.





2. Click the **Properties** button.

Your scanner has a built-in power saving feature that is set to power down after 15 minutes of idle time. You can change the time before the scanner powers down, from 10 minutes to a maximum of 10 hours.

3. Click the arrows for the Lamp time-out setting and choose a time setting.

To turn the lamp on and off manually without turning off power to the scanner, click the **Lamp On** or **Lamp Off** buttons.

To return the scanner to its factory settings, click **Reset Device**.

4. Click **OK** to save the changes and close the dialog box.

Scanning from PaperPort

Instead of using the scanner buttons or the OneTouch Button Panel to scan, you can scan from PaperPort.

You scan from PaperPort using the Basic Interface or Advanced Interface, or the Windows Image Acquisition (WIA).

The Basic Interface and Advanced Interface use the TWAIN standard for scanning. It is recommended that you scan using the TWAIN driver rather than the WIA driver.

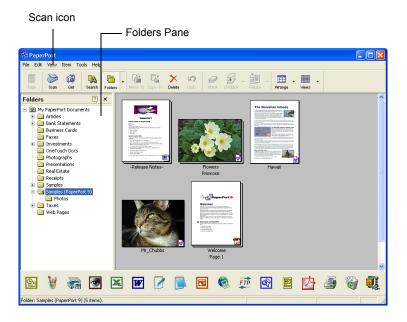
You can also scan directly with other software that meets the TWAIN standards for scanning, which includes many graphics and imaging applications available for your computer. The following steps explain how to set up and scan from the PaperPort software but you can use the same basic processes with other TWAIN software.

Scanning from the Basic Interface or Advanced Interface

To scan an item from PaperPort:

1. Start ScanSoft PaperPort.

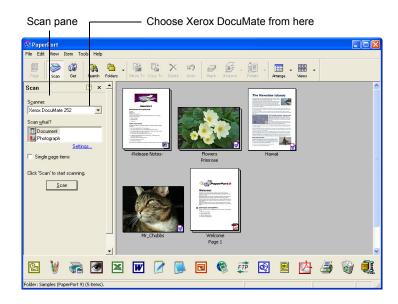
The PaperPort Desktop opens.





2. Click the **Scan** icon on the PaperPort command bar.

The Folders pane (which shows folders for organizing your scanned images) is replaced by the Scan pane.



3. From the Scanner list, choose **Xerox DocuMate**.

4. In the "Scan what?" section, choose to scan a **Document** or **Photograph**.

If you want to change the format of the scanned item's file name or file type before you start scanning, click **Settings**. The default file type for documents is .pdf and the default for photographs is .jpg.

- 5. Use the **Single page items** check box as follows:
 - When the check box is selected, all pages in the automatic document feeder are scanned and placed as single pages on the PaperPort desktop.
 - When the check box is not selected, all pages in the automatic document feeder are scanned, but not placed on the PaperPort desktop until you indicate the scanning job is finished by clicking **Done** on the **PaperPort-Scan** window.

<u>S</u>can

- Click the **Scan** button on the Scan pane.
 The Basic Interface opens and you're ready to start scanning.
- 7. If you haven't put the document into the scanner's paper guide, do it now.

NOTE: If you used the Advanced Interface the last time you scanned from PaperPort, it will open instead.

NOTE: You can also open the Basic Interface and Advanced Interface from the PaperPort ScanDirect application.

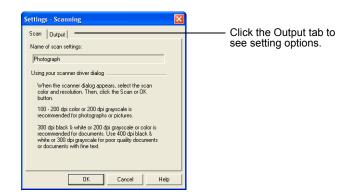
Selecting Settings

Clicking the Settings option on the PaperPort Scan panel displays the Settings dialog box where you can change the naming of scanned items and their file type.

To select Settings:

1. Click **Settings** on the Scan Pane before clicking the Scan button.

The Settings dialog box appears.



When the Scan tab is selected, as shown above, the dialog box shows information about the scan.

2. Click the Output tab.

The Settings dialog box now has options for setting the name of scanned items, and their file type.



 Enter name or select date format—You have two basic options for the naming of scanned items: a text name, or a date.

To give scanned items a text name, type the name in the box. For example, to name your scanned items Photograph, type the word *Photograph* in the box. From then on, each scanned item is named Photograph and is numbered sequentially, Photograph (1), Photograph (2), and so on.

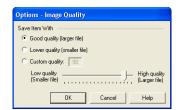
To name each item by the date when it is scanned, click the menu arrow and choose one of the date formats, such as March 4, 2001. From then on each scanned item is named on the date when it is scanned, and numbered sequentially, May 23, 2003 (1), May 23, 2003 (2), and so on.

File type—click the menu arrow and choose the file type for your scanned items, such as .jpg, .pdf, or .bmp. Your scanned items are then converted to that file type and placed on the PaperPort Desktop. The small icon on the bottom right corner of the PaperPort thumbnails indicates the file type you selected.



Depending on the file type you select, you may also be able to select image quality options.

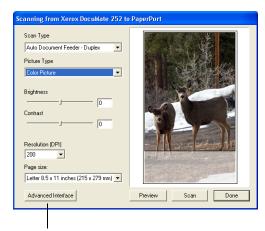
Click the **Options** button to set options for the file type.



These options offer choices for the balance between image quality and file size. The higher the quality of the image, the larger the file size, and the lower the quality the smaller the size. For example, for images on your web site, you may accept less image quality and a smaller file size so images load faster on your web pages. The **Good Quality** and **Lower Quality** options produce reasonably good images. To select your own option, click **Custom** and drag the slider. Click **OK**.

Scanning from the Basic Interface

The Basic Interface can scan a preview of the image so you can adjust its appearance before scanning the final image. After adjusting the appearance, you click the Scan button on the Basic Interface (not on the scanner) to scan the item.



Click the Advanced Interface button if you would rather scan with the Advanced Interface.

- 1. From the **Scan Type** menu, choose the option to scan Simplex (one-sided) or Duplex (two-sided).
- 2. Choose the color, grayscale, or black and white option from the **Picture Type** menu.

NOTE: If you want to preview the document before scanning, make sure only one page is loaded into the scanner.

Preview

3. Click the Preview button.

The scanner scans the item and displays a preview image. You can now use the options on the Basic Interface to adjust the image.

NOTE: If you want to preview for a stack of pages, use one of the pages as a test page and load it into the scanner. Click the **Preview** button and adjust the scanner settings. Then replace the page on the stack at its original position and load the stack into the scanner. Then just click the **Scan** button.

4. Adjust the brightness, contrast, and resolution until the picture is what you want.

You can also change the picture type again, for example, from color to grayscale.

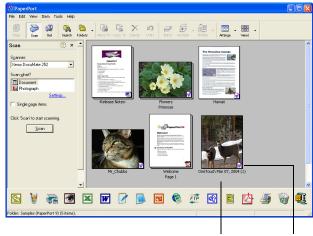
- 5. To preview the item with the new settings, place the document into the ADF again and click the **Preview** button again on the Basic Interface.
- 6. When you are satisfied with the preview image, place the document into the ADF again and click **Scan**.
- 7. If the **Single page items** check box is selected on the PaperPort desktop, the item appears as a thumbnail on the desktop.

If the **Single page items** check box is not selected, thumbnails do not appear until you indicate the scanning job is finished.

See "The Single Page Items Check Box" on page 59.

8. On the PaperPort Scan message box, click **Done.**

When scanning is complete, thumbnail images appear on the PaperPort Desktop



A thumbnail image of the scanned item appears on the PaperPort desktop

The small icon represents the file format, in this case the PaperPort format

On the PaperPort desktop

- Unless you changed it with the Settings option, the name of the scanned image is the day, date, and number of scanned items that day. For example, the second item scanned on a day is followed by a (2), the third by a (3) and so on. To change a name, click it to select its text and type a new name.
- The thumbnail images of the stack of documents has "go to page arrows" at their top right corners so you can click to flip through the pages in the stack. The page counter underneath the thumbnail name shows which page you're viewing.
- The small icon at the bottom right corner of the thumbnail image indicates the file format of the scanned item.

The Single Page Items Check Box

The Single page items check box (on the PaperPort Desktop Scan Pane) provides the option to add additional items to a scanning job. If the check box is selected, scanned items immediately appear on the PaperPort desktop. If the check box is not selected (this is the default), the following message box appears when you close the Basic Interface.



- Click Scan More Pages to scan additional pages and add them to the stack of items placed on the PaperPort desktop.
- Click Scan Other Side to reload and scan the other side of previously scanned pages. This option is only available once.
- Click **Done** if you are finished scanning. The scanned items are placed on the PaperPort desktop.

To learn more about the PaperPort software please see the *ScanSoft PaperPort User's Guide* on the Installation CD.

Getting Help with the PaperPort Software

The PaperPort software includes a complete set of help topics that answer questions about each feature of the software. To open the Help Topics window, press the **F1** key or choose **PaperPort Help** from the **Help** menu.

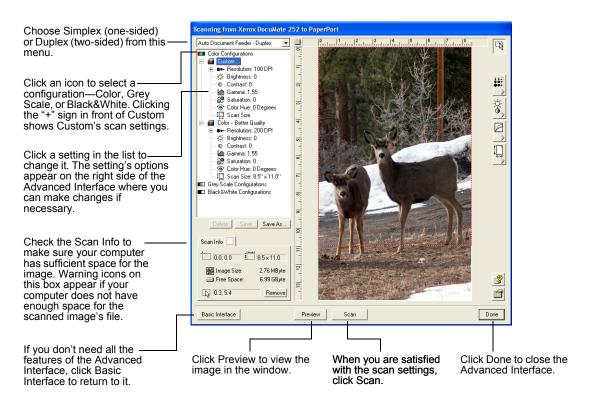
You can also refer also to the *PaperPort Getting Started Guide* and *PaperPort User's Guide* on the CD.

Advanced Interface

Scanning from the Advanced Interface

The Advanced Interface has more options for scanning.

- 1. Open the Basic Interface as described in the section "To scan an item from PaperPort:" on page 53.
- Click the Advanced Interface button on the Basic Interface.
 The Advanced Interface appears.



- 3. From the menu at the top left panel, select whether you want to scan a Simplex (one-sided) or Duplex (two-sided) document.
- 4. Click one of the icons to select a configuration.

For example, select Color Configurations and then select Custom to scan a color item with the preset Custom scan settings.

The configuration settings appear as a list. Click the + (plus) sign to see the full list. Click the - (minus) sign to collapse the list.

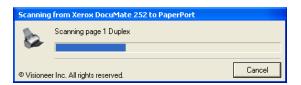
 Black&White is for letters, memos, pen and ink drawings, and other black and white material. This setting produces the smallest file size for scanned items.

- GrayScale scans the image using up to 256 true shades of gray. Use this setting to scan black and white photographs and other higher quality black and white images. You can also scan a color photo with this setting to turn its colors into gray shades. The file size is about one third the size of a color scan.
- Color scans the image in full color. Use this setting to scan color photographs and other color images. The file size is the largest of the image type options.
- 5. Click the **Preview** button to preview the image before scanning.
- 6. Review the image to determine if adjustments are needed.
- 7. To adjust a setting, click the setting in the list on the left below the selected configuration.

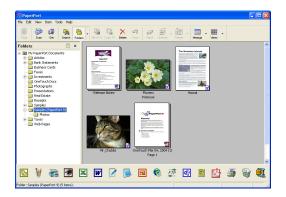
A panel opens on the right side of the Advanced Interface for the selected setting. Select new options on that panel. See "Adjusting the Image with the Advanced Interface" on page 62 for details on changing scan settings.

8. When you're satisfied with the image, load all the documents into the paper guide and click the **Scan** button.

A scan progress window opens.



When scanning is finished, a thumbnail of the scanned image appears on the PaperPort desktop. If you're scanning multiple pages, they appear as PaperPort stacks.



To Cancel scanning while it's in progress, click the **Cancel** button on the progress window.

9. If the **Single page items** check box is selected on the PaperPort desktop, the item appears as a thumbnail on the desktop.

If the **Single page items** check box is not selected, thumbnails do not appear until you indicate the scanning job is finished.

See "The Single Page Items Check Box" on page 59.

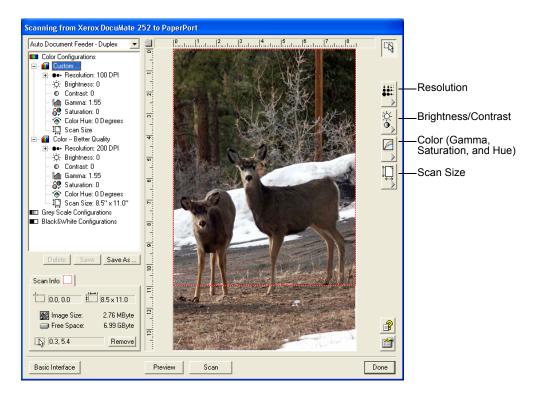
10. Use the PaperPort software to work with the image.

Adjusting the Image with the Advanced Interface

You can adjust the scan settings on the Advanced Interface to produce the best possible image for the documents you're scanning.

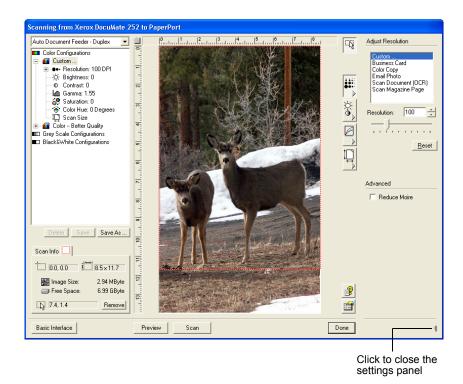
To adjust a setting:

Click a setting in the list of settings, or click its corresponding button on the right side of the Advanced Interface.



NOTE: The list of scan settings for a configuration applies only to that type of configuration. For example, the Black&White Configuration does not have a setting for adjusting the Color Hue.

The following figure shows an example of the Advanced Interface if you click the Resolution setting in the list, or click the Resolution button.



NOTE: The information in the scan settings list and the options you select on the various settings panels are interactive. As you change the settings on the panel, the numbers in the list on the left also change.

Adjusting the Resolution



Resolution determines the amount of detail you can see in the scanned image. The resolution setting for a scan is in dots-per-inch (dpi). The higher the resolution, the finer the details, however, higher dpi settings also take longer to scan and produce larger files sizes. Usually the higher resolution settings are used for precision work, such as photographs or fine artwork.

The figure on the left shows the resolution options.

NOTE: The location of various buttons on the panels may be slightly different on your Advanced Interface window. The appearance of the window depends on your monitor's screen resolution.

To adjust the resolution:

- 1. To use one of the preset resolutions for typical scanned items, click one of the options in the list.
 - For example, to set the resolution for scanning a business card, select Business Card. That setting is preset to read small print on a typical business card.
- 2. To set the resolution manually, drag the **Resolution** slider to the left to decrease the resolution or to the right to increase it.
 - You can also type a number directly into the resolution setting box, or click the up and down arrows to increase or decrease the setting. The resolution settings on your DocuMate scanner range from 50 dpi to 600 dpi.
- 3. Click **Reset** to return the resolution to its original setting.

The resolution panel also includes an advanced setting for Moire patterns. Moire patterns are wavy, rippled lines that sometimes appear on the scanned images of photographs or illustrations, particularly newspaper and magazine illustrations. To scan the image and limit or eliminate moire patterns, select the **Reduce Moire** option.

Adjusting the Brightness and Contrast



Sometimes an item is scanned with the brightness and contrast set to be too light or too dark. For example, a note written with a light pencil may need to be scanned darker to improve legibility.

The figure on the left shows the brightness and contrast options. Contrast is only available for Color and Gray Scale configurations.

To adjust the brightness and contrast:

- 1. Drag the **Brightness** slider to the left to make the item darker or to the right to make the item lighter.
- 2. Drag the **Contrast** slider to the left to decrease the contrast or to the right to increase the contrast.
 - You can also type a number directly into the brightness or contrast setting boxes, or click the up and down arrows next to the box to increase or decrease the setting.
- 3. Click **Reset** to return the settings to their original numbers

Adjusting Gamma, Saturation, and Color Hue



If you're using the Color Configuration to scan, you can adjust a group of color settings. Gamma controls the brightness of the color midtones, saturation is the strength or purity of a color, and hue is the color your eyes see as reflected from the image.

The figure on the left shows the color options.

To adjust the color settings:

- 1. Drag the **Gamma**, **Saturation**, and **Color Hue** sliders to the left to decrease the settings or to the right to increase the settings.
 - You can also type a number directly into the setting boxes, or click the up and down arrows next to the boxes.
- 2. Click **Reset** to return the settings to their original numbers.

Adjusting Input Size



You can scan documents up to 8.5" by 14", but you can select other scan sizes, or adjust the input size to scan only specific sections of an image. For example, if you're scanning a photograph and want to focus on one section, adjusting the input size removes the rest of the photograph from the final scanned image.

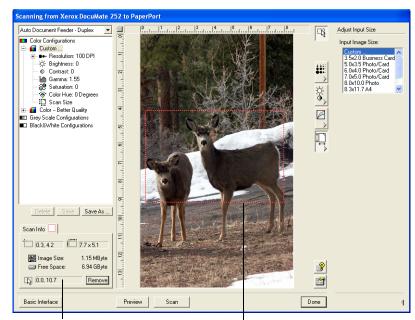
The figure on the left shows the input size options.

To set the image size:

1. Select the image size from the menu.

The dotted outline shows the selected area in the image.

The following figure shows an example of a manually selected area.



This is the image that appears on the PaperPort desktop when scanning is finished.



The Scan Info box shows the size and position of the area.

The selected scan area.

You can now move or resize the outline to select the specific area you want to scan.

- 2. To move the dotted outline, put the pointer in the selected area and drag the mouse.
- 3. To resize the selected area, put the pointer on a dotted line and drag it.

Note that as you drag a dotted line, the menu selection for the image size changes to **Custom** to indicate you are customizing the size.

The Scan Info box on the lower left portion of the Advanced Interface shows the information for the new area.

- 4. If the dotted line is not exactly where you want it, put the pointer on the line and drag the mouse.
- 5. If you want to remove the selected area and start over, click **Remove** on the Scan Info box.

NOTE: Clicking **Remove** causes the entire 8.5" by 14" area to be selected.

The ruler units

The ruler around the edges of the image help you precisely position a custom sized image. You can change the ruler units to suit the type of measurements you want.

To set the ruler units:



1. Click the **Preferences** button.

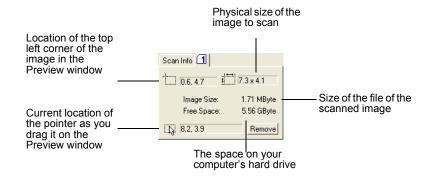
The User Preferences dialog box opens.



2. Select the ruler units you want and click **OK**.

The Scan Info Box

The following figure shows the information on the Scan Info box:



Creating a New Advanced Interface Profile

You cannot change the settings of the preset profiles in the Advanced Interface. However you can create new profiles and save them for future use.

To create a new profile:

1. On the Advanced Interface, select one of the preset profiles, for example, Black&White Configurations/Custom.

2. Adjust the settings as required and then click the **Save As** button.

The Save Profile dialog box opens.



3. Type a name for the new profile and click **OK**. The name must be at least two characters long.

Your new profile is added to the configuration list.

To change or delete a profile you created:

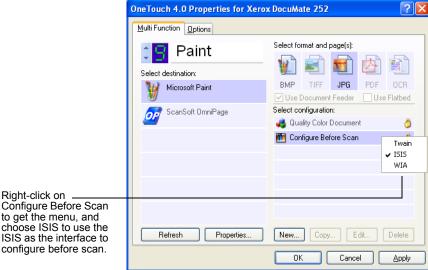
- 1. Select your profile from the configuration list.
- 2. Make changes to the profile as needed, and then click **Save**.
- 3. If you want to delete the selected profile, click **Delete**.

Scanning with the ISIS Interface

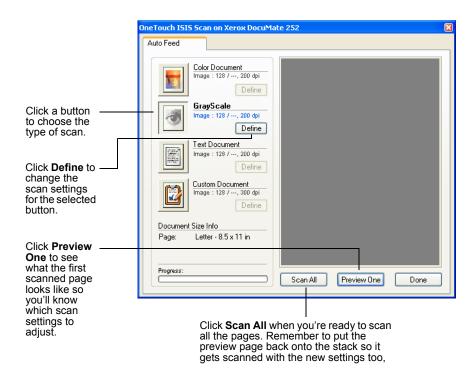
The ISIS interface for scanning appears when you scan with a button that has **Configure Before Scan** set as the Configuration, and ISIS selected as the interface to use.

NOTE: You can also use the ISIS interface from other ISIScompliant applications, such as QuickScan 3.0 that you received with your scanner. The QuickScan 3.0 software is on the Disc 1 CD. Note that the ISIS interface for the other applications may vary from the descriptions provided in this *User's Guide*.

ISIS is selected by right-clicking on the Configure Before Scan configuration and selecting it from the menu.



Right-click on Configure Before Scan to get the menu, and choose ISIS to use the ISIS as the interface to When you press the button to scan, the OneTouch ISIS Scan window opens. Use this window to select scanning options and start the scanner.



- 1. Click the button most appropriate for the item you're scanning.
- 2. Click **Preview One** to preview the image before scanning. The image is displayed on the right side of the window.

NOTE: If you preview when scanning a stack of documents, the first page of the stack feeds through the ADF for the preview. After adjusting the scanner settings, replace that page on the stack so it is scanned with the rest of the pages.

3. Click the **Define** button and adjust the scan settings, if necessary.

You can also click one of the other scan type buttons if you would rather scan with it. For example, if **Color Document** is selected you can click **GrayScale** in case you decide to scan with it instead.

4. When you're ready to scan, replace the preview page in its original position in your document and then press **Scan All**.

The document is scanned with the new scan settings.

Adjusting the ISIS Scan Settings

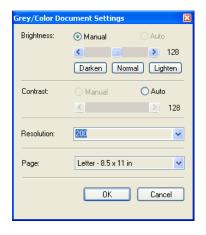
You can adjust the scan settings for the selected type of scan.

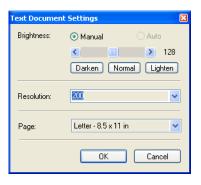
NOTE: Some of the options for the ISIS scan settings are "grayed out" and are not available. Grayed out options are not appropriate for your DocuMate scanner. If you use the ISIS interface with other Xerox scanners, grayed out options become active, if appropriate.

To adjust the Color Document, GrayScale, or Text Document settings:

 Click the Color Document button, the GrayScale Document button, or the Text Document button, and then click the Define button.

The dialog box on the left appears for GrayScale Document or Color Document. The dialog box on the right appears for Text Document. A Text Document scan is in Black and White.





Brightness—Drag the sliders or click the arrows to the right or left to adjust the brightness one unit at a time. Click the buttons **Darken**, **Normal**, or **Lighten** to move the slide in larger steps.

Contrast—Contrast is set automatically for Color Document or GrayScale. Document. Because the Text Document option scans in Black and White, the contrast option does not apply.

Resolution—Click the menu arrow and choose a resolution (dpi). Your DocuMate scanner can scan at up to 600 dpi.

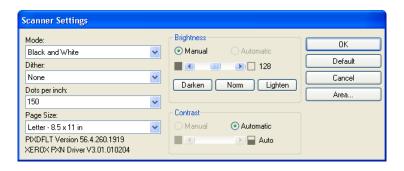
Page—Click the menu arrow and choose a page size. Your DocuMate scanner can scan a page up to 8.5" by 14".

2. Click OK.

To adjust the Custom Document settings:

 Click the Custom Document button and click the Define button.

The dialog box for Custom settings appears.



Mode—Click the arrow and choose a scan mode.

Dither—Only available if the Mode is Black and White. Click the menu arrow and choose a Halftone option or Diffusion from the list. Halftone converts the image so it appears to consist of gray tones. Halftones produce simulated gray tones by using black and white pixels of different sizes and is often used to produce newspaper and magazine images. Use this setting for lower resolution black and white images. The halftone settings also produce small file sizes. Diffusion also converts the image to gray tones, but diffuses the grays to nearby pixels to give the image a grainy, film-like texture. Diffusion is useful for viewing images on a black-and-white screen. The preview image shows the effect of your Dither selection so you can see which one is best for scanning.

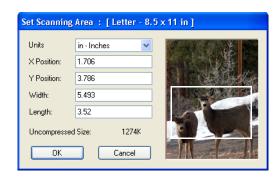
Dots per inch—Click the menu arrow and choose a resolution (dpi). Your DocuMate scanner can scan at up to 600 dpi.

Page Size—Click the menu arrow and choose a page size. Your DocuMate scanner can scan a page up to 8.5" by 14".

Brightness—Drag the sliders or click the arrows to the right or left to adjust the brightness in small increments. Click the buttons **Darken**, **Normal**, or **Lighten** to move the slide in larger steps.

Contrast—Drag the sliders or click the arrows to the right or left to adjust the contrast. Contrast is set automatically for Black and White.

2. To scan only a specific area of the image, click the **Area** button. The Set Scanning Area dialog box appears.



3. Click in the image and drag a rectangle around the area you want to scan.

The boxes to the left show the relative position and size of the selected area.

You can now move and resize the rectangle to adjust the specific area to scan.

4. To move the rectangle, put the crosshairs cursor in it, hold down the Ctrl key and drag the mouse.

You can also type new numbers in the boxes on the left.

5. To resize the rectangle, click in the Width or Length boxes and type new measurements.

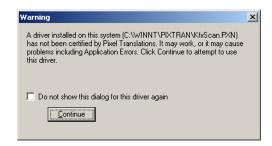
To set the units of measurements, click the menu arrow for the Units box and choose the measurement units.

- 6. To start over with a new rectangle, click on the image and drag a new rectangle.
- 7. When the area is exactly what you want, click **OK**.

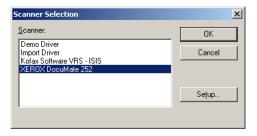
Now when you scan with the ISIS interface, only the selected area appears as an image in the Destination Application.

QuickScan 3.0 ISIS Driver

When initially selecting a scanner from within QuickScan 3.0, you will see a warning message stating that a driver installed on the system has not been certified by Pixel Translations.



 You can click **Continue** because both Kofax VRS and Pixel Translations ISIS drivers were installed during the installation of your Xerox DocuMate scanner. The Scanner Selection dialog box appears.



2. Select **Xerox DocuMate** and click **OK**. Your scanner is now ready to work with the QuickScan 3.0 ISIS driver.

Maintenance

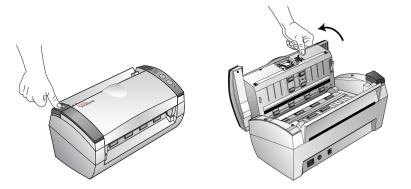
This section contains information on maintenance, troubleshooting, uninstalling, scanner specifications, and spare parts.

Cleaning the Automatic Document Feeder

You may need to clean the ADF feed mechanism if your documents do not feed easily into the ADF, or several feed in at the same time.

To clean the ADF:

- 1. Wet a cotton swab with some isopropyl alcohol (95%).
- 2. Press the ADF cover release on the top left of the scanner body to open the automatic document feeder cover.



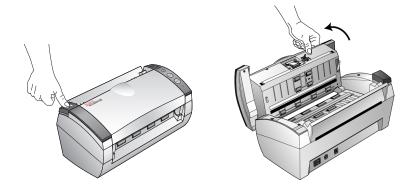
- 3. Wipe the feed roller from side to side. Rotate the roller to clean its entire surface.
- 4. Wipe the pad from top to bottom. Be careful not to snag the swab on the springs on either side of the pad.
- 5. Close the cover when you're finished.

Clearing Paper Jams

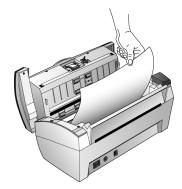
If your scanner stops scanning due to a paper jam in the Automatic Document Feeder, a warning dialog box opens after a few moments.

To clear a paper jam:

1. Press the ADF cover release on the top-left of the scanner body to open the automatic document feeder cover.



2. Remove the jammed paper and close the cover.



To reduce the number of paper jams, smooth and straighten the paper before scanning and adjust the guides to the paper size.

Replacing the ADF Pad Assembly

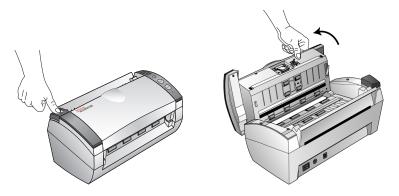
The ADF pad spring may wear out and is designed to be a user-replaceable part. Problems with documents feeding into the ADF is an indication that the pad spring may be wearing out.



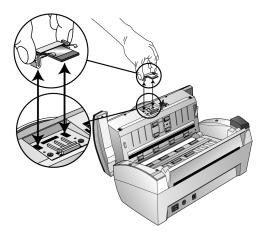
See the "Xerox DocuMate Scanner Parts List" on page 84 for ordering information.

To replace the ADF Pad assembly:

1. Press the ADF cover release on the top left of the scanner body to open the automatic document feeder cover.



2. Squeeze the plastic clamps that hold the pad assembly in place and lift the pad up and out.



3. Reverse the procedure to replace the new pad into its slots.

Troubleshooting

In addition to the troubleshooting information contained in this section, please see the Readme file on your installation CD. The Readme file contains additional information that may help you diagnose problems with the scanner.

If you try the troubleshooting procedures described in this section and in the Readme file, and the scanner still has problems, you may have a malfunctioning scanner. Refer to the technical support card that you received with your scanner. Also visit our web site at www.xeroxscanners.com for additional technical information.

Problem: The scanner won't scan. What's wrong?

Check for one of these possible problems:

- Are the cables loose or not plugged in securely? Inspect the cable connections. Make sure the cables are plugged in securely.
- **Is the scanner's status light on?** Turn on the scanner's power. If the status light doesn't come on, plug the power supply into another electrical outlet.
- Did you restart the computer after installing the software?
 If you didn't restart the computer, it may not have loaded all of the software files. Try restarting your computer.
- Did you plug the scanner into a USB hub? If you're using a
 USB hub to connect the scanner, the hub must have its own
 power supply. If the hub does not have its own power supply,
 plug the scanner into a USB port on the computer.
- Did you select another scanning source in the PaperPort Scan Pane? If you use multiple devices with your computer, you may have selected another source for images. Start the PaperPort software and click the Scan icon, and then make sure DocuMate is selected as the scanner.

Problem: I got the error message: PaperPort cannot allocate enough memory to perform internal critical operations. What do I do?

Close any other active applications so that additional memory is available. If you click Continue, PaperPort moves the file to the PaperPort data directory and renames the file with the prefix "bad". This allows you to recover the file later.

To recover the file, you can import it into PaperPort by using the Import command in the File menu.

Status Light Troubleshooting Codes

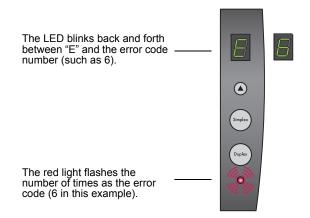
A green status light indicates the normal state of the scanner.

Normal Operation

- Blinking green: indicates the scanner is waking up from power saving and preparing to scan.
- Steady green: indicates the scanner is ready to scan.

Error Codes

If your scanner experiences hardware problems, the status light will blink red, and the LED flashes an "E" and the error code number.



The table below describes the error codes.

Error Code	Problem Description	Solution
0	Scanner is not connected to the computer. (The LED does not flash "E" and the status light remains green.)	A cable may be loose. Check that the scanner's cables are correctly attached to the computer. If the scanner still does not connect, re-boot the computer.
1	The scanning hardware in the body of the scanner has malfunctioned.	Re-boot your computer. If the problem persists, contact Xerox Technical Support.

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Error Code	Problem Description	Solution
2	The scanning hardware in the ADF portion of the scanner has malfunctioned.	Re-boot your computer. If the problem persists, contact Xerox Technical Support.
3	The main board in the scanner has malfunctioned.	Re-boot your computer. If the problem persists, contact Xerox Technical Support.
4	The CCD in the body of the scanner has malfunctioned.	Re-boot your computer. If the problem persists, contact Xerox Technical Support.
5	The CCD in the ADF portion of the scanner has malfunctioned.	Re-boot your computer. If the problem persists, contact Xerox Technical Support.
6	The scanner's cover is open.	Close the scanner cover and make sure it attaches completely.
7	The lamp in the scanner body has malfunctioned.	Make sure that the lamp has not been turned off manually. See the steps on page 50 to turn the lamp on and off. Reboot your computer. If the problem persists, contact Xerox Technical Support.
8	The lamp in the ADF portion of the scanner has malfunctioned.	Make sure that the lamp has not been turned off manually. See the steps on page 50 to turn the lamp on and off. Reboot your computer. If the problem persists, contact Xerox Technical Support.
9	Paper jam	See "Clearing Paper Jams" on page 76.
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Uninstalling Your Scanner

To uninstall the DocuMate scanner, remove the scanner software first, and then remove PaperPort, or other scanner software.

Step 1: Uninstalling the Scanner and DocuMate Software

1. On the Windows taskbar, click **Start**, point to **Settings**, and then click **Control Panel**.

- 2. Double-click the Scanner/Cameras icon.
 - For Windows 2000, click the **Devices** tab, select the XEROX DocuMate scanner, and click the Remove button to remove the scanner from the list. Click OK.
 - For Windows ME or XP, right-click the XEROX DocuMate icon, and select Delete to delete the scanner from the list.
- 3. Unplug the USB cable from the scanner.
- 4. Click the **Back** button in the toolbar to go back to the Control Panel.
- 5. Double-click the **Add/Remove Programs** icon.
 - Windows ME: The Add/Remove Programs Properties window opens. Select the Install/Uninstall tab.
 - Windows 2000 or XP: The Add or Remove Programs window opens. Make sure the Change or Remove option is selected.
- 6. From the list of programs, select **XEROX DocuMate**.
 - Windows ME: Click the Add/Remove button.
 - Windows 2000 or XP: Click the Change/Remove button.
- 7. On the Xerox DocuMate InstallShield Wizard window, select **Remove** and then click **Next**.
- 8. On the Confirm Uninstall window, click **OK**.
- On the Maintenance Complete window, click Finish.
 The DocuMate software is removed from your computer.
- 10. Close all open windows and restart your computer.

Step 2: Uninstalling the PaperPort Software

To uninstall PaperPort from Windows ME:

- 1. On the Windows taskbar, click **Start**, point to **Settings**, and then click **Control Panel**.
- 2. Double-click the **Add/Remove Programs** icon.
- 3. On the Add/Remove Programs Properties window, select the **Install/Uninstall** tab.
- 4. Select **PaperPort** and click **Remove**.
- 5. On the Welcome window, click **Next**.
- 6. On the Program Maintenance window, select the **Remove** option, and then click **Next**.

- 7. On the Remove the Program window, select the **Remove files** option, and then click **Remove**.
 - The PaperPort software is removed.
- 8. On the Uninstall Completed window, click **Finish**.
- 9. Close all open windows and restart your computer.

To uninstall PaperPort from Windows 2000 or XP:

- 1. On the Windows taskbar, click **Start**, point to **Settings**, and then click **Control Panel**.
- 2. Click the Add or Remove Programs icon.
 - The Add or Remove Programs window opens.
- 3. Select PaperPort and click Remove.
- 4. A message window opens, asking if you are sure you want to remove PaperPort from your computer. Click **Yes**.
 - The PaperPort software is removed.
- 5. Close all open windows and restart your computer.

Xerox DocuMate Scanner Specifications

Optical resolution 600 x 1200 dpi **Bit depth** 48-bit color (internal)

Maximum item size 8.5" x 14"

Minimum item size 3.5" x 2" (automatic document feeder)
Scan method Automatic document feeder (ADF)

ADF specifications

Scanning Speed Up to 25 pages per minute.

Up to 50 images per minute @ 200 dpi B&W

Capacity 50 sheets

Paper Thickness 16 - 28 lbs. (0.002" - 0.006") **Light source** Cold cathode fluorescent lamp

Interface USB 2.0 High Speed

Scanner dimensions

Height 12.5 inches (31.75 cm)
Width 13.25 inches (33.66 cm)
Length 17 inches (43.18 cm)
Weight 8.6 pounds (3.91 kg)

Operating temperature 50°-104° F (5°-35° C without condensation) **Relative humidity** 40%-70% (@35° C without condensation)

Power adaptor DC Jack, 24V/2.0A (60W), 100-240V (with EMI core)

Power consumption < = 30 Watts

Safety and agency certifications UL, C-UL, TUV/GS, FCC Class B, CE

Xerox DocuMate Scanner Parts List

Please use the following part names and numbers when ordering replacements for your scanner.

	Part Name	Part Number
	Paper Guide	57-0104-000
	Output Tray	57-0105-000
	ADF Pad	57-0103-000
	AC Power Cord	35-0071-000
	Power Supply	37-0067-000
Nert State State St. Miles St. Miles St.	Buttons Label	09-0631-000

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